

# OBAMACARE APPLICATION (Draft) CONDENSED

## Questions & Basic Instructions

<b>STEP 1 Tell us about yourself.</b>	(We will need to contact an adult member of the family)		
First Name	Middle Name	Last Name	Suffix
Home Address	Apartment Number		
City	State	Zip Code	County
Mailing Address	Apartment Number		
City	State	Zip Code	County
Check here if you don't have a home address	Phone Number	Other Phone Number	Email (Yes/No) Text (Yes/No)
Email address	Text number	Preferred Language Spoken (if not English)	Preferred Language Read (if not English)
<b>STEP 2 – Tell us about your family.</b>	Your income and family size help us decide what programs you qualify for. With this information, we can make sure everyone gets the most coverage possible.		
<b>PERSON 1</b>			
First Name	Middle Name	Last Name	Suffix
Relationship to You	Social Security Number	Date of Birth (mo/day/yr)	Sex (Male/Female)
Pregnant (Yes/No)	If yes, how many babies are expected?		
<b>Does PERSON 1 plan to file a federal income tax return next year?</b> (Yes/No) (You can still apply for health insurance even if you don't file a federal income tax return)	If yes, answer questions 1 – 3. If no, skip to question 1.	(1) Will PERSON 1 file jointly with a spouse/partner? (2) (Yes/No)	If yes, name of spouse/partner. _____
(2) Does PERSON 1 have any dependents? (Yes/No)	If yes, list names(s) of dependents.	(3) Is PERSON 1 claimed as a dependent on someone else's tax return? (Yes/No)	If yes, please list the name of the tax filer.
How is PERSON 1 related to the tax filer?			
<b>Is PERSON 1 applying for health insurance?</b> (Yes/No) (Even if you have insurance, there might be a program with better coverage of lower costs)	If yes, answer all the questions below. If no, SKIP to the income questions on page 4.	Social Security Number REQUIRED if you have one and if not listed above.	Have a disability? (Yes/No)
Needs help with activities of daily living through personal assistance services or a medical facility? (Yes/No)	U.S. citizen or national? (Yes/No)	If PERSON 1 isn't a U.S. citizen or national, do they have eligible immigration status? (Yes)	Go to page 20 for a list of eligible immigration statuses and add the information below.
Document Type	ID Number	Has PERSON 1 lived in the U.S. since 1996? (Yes/No)	Does PERSON 1 want help paying for medical bills from the last 3 months? (Yes/No)
Does PERSON 1 live with at least one child under the age of 19 and are they the main person taking care of this child? (Yes/No)	Please answer the following questions if PERSON 1 is 26 or younger.	Did PERSON 1 have insurance through a job and lose it within the past 3 months? (Yes/No)	End date _____ Reason the insurance ended _____

Is PERSON 1 a full time student? (Yes/No)	Was PERSON 1 ever in foster care? (Yes/No)	Does PERSON 1 have a parent living outside the home (Yes/No)	If Hispanic/Latino, ethnicity (OPTIONAL—check all that apply): <input type="checkbox"/> Mexican, <input type="checkbox"/> Mexican American, <input type="checkbox"/> Chicano/a, <input type="checkbox"/> Puerto Rican, <input type="checkbox"/> Cuban, <input type="checkbox"/> Other
Race (OPTIONAL—check all that apply)	<input type="checkbox"/> White, <input type="checkbox"/> Black or African American, <input type="checkbox"/> American Indian or Alaska Native	<input type="checkbox"/> Asian Indian, <input type="checkbox"/> Chinese, <input type="checkbox"/> Filipino, <input type="checkbox"/> Japanese, <input type="checkbox"/> Korean, <input type="checkbox"/> Vietnamese, <input type="checkbox"/> Other Asian	<input type="checkbox"/> Native Hawaiian, <input type="checkbox"/> Guamanian or Chamorro, <input type="checkbox"/> Samoan, <input type="checkbox"/> Other Pacific Islander, <input type="checkbox"/> Other
<b>Current Job and Income Information</b>	<i>If check "Not employed", skip to "other income" lower on this page.</i>	Current Job 1 (employer name, wages/tip (before taxes) \$ _____; <input type="checkbox"/> Hourly, <input type="checkbox"/> Weekly, <input type="checkbox"/> Every 2 weeks, <input type="checkbox"/> monthly <input type="checkbox"/> yearly	Average hours worked each WEEK _____
Current Job 2 (if you have more jobs and need more space, attach another sheet of paper)	Current Job 1 (employer name, wages/tip (before taxes) \$ _____; <input type="checkbox"/> Hourly, <input type="checkbox"/> Weekly, <input type="checkbox"/> Every 2 weeks, <input type="checkbox"/> monthly <input type="checkbox"/> yearly	Average hours worked each WEEK _____	In the past 6 months, did PERSON 1: <input type="checkbox"/> change jobs, <input type="checkbox"/> stop working; <input type="checkbox"/> Start working fewer hours; <input type="checkbox"/> None of these.
If self-employed, please answer the following questions:	Type of work _____	How much net income (profits once expenses are paid) will PERSON 1 get from this self-employment this month? See instructions on page 20 to see what could be counted: \$ _____	<b>Other income:</b> Check all that apply, and give the amount and how often you get it. <b>NOTE:</b> You don't need to tell us about child support, veteran's payment or Supplemental Security Income (SSI)
<b>Other income:</b> <input type="checkbox"/> None <input type="checkbox"/> Unemployment \$ _____ How often? _____	<input type="checkbox"/> Pensions \$ _____ How often? _____ <input type="checkbox"/> Social Security \$ _____ How often? _____	<input type="checkbox"/> Retirement Accounts \$ _____ How often? _____ <input type="checkbox"/> Alimony \$ _____ How often? _____	<input type="checkbox"/> Capital Gain \$ _____ How often? _____ <input type="checkbox"/> Dividends/Interest \$ _____ How often? _____
<input type="checkbox"/> Net Farming/Fishing \$ _____ How often? _____ <input type="checkbox"/> Net Rental/Royalty \$ _____ How often? _____	<input type="checkbox"/> Other Income \$ _____ How often? _____ Type _____	If PERSON 1 pays for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health insurance a little lower.	<b>NOTE:</b> You shouldn't include a cost that you already considered in your answer to net self-employment: <input type="checkbox"/> Alimony \$ _____ How often? _____ <input type="checkbox"/> Student loan interest \$ _____ How often? _____ <input type="checkbox"/> Other deductions \$ _____ How often? _____
<b>Yearly Income:</b> If the income you listed on this page is not steady from month to month, please tell us what you expect the yearly income to be. For example, some people expect their income to change because they only work some months of the year.	If you don't expect changes to your monthly income, skip to Step 3.	PERSON 1's total income <b>this year:</b> \$ _____	PERSON 1's total income <b>next year:</b> \$ _____
<b>Step 2: PERSON 2</b>	<i>Similar questions to above</i>		
<b>Step 2: PERSON 3</b>	<i>Similar questions to above</i>		
<b>Step 2: PERSON 4</b>	<i>Similar questions to above</i>		
<b>Step 2: PERSON 5</b>	<i>Similar questions to above</i>		
<b>Step 2: PERSON 6</b>	<i>Similar questions to above</i>		

<b>STEP 3 Your Family's Health Insurance</b>	Answer these questions for everyone applying for help paying for health insurance.		
<b>Insurance From Jobs</b>	Is anyone offered health coverage from a job? (Yes/No)  (This includes coverage from someone else's job, such as a parent or spouse, and includes private employer plans as well as TRICARE, federal or state employee plans, and Peace Corps plans.)	If yes, answer these questions. If there are plans offered by more than one employer and you need more space, attach another sheet of paper.	Is this a state health benefit plan? (Yes/No/Don't know)
If no, skip to "Other Health Insurance" on page 16)	Tell us about the job the job that offers coverage. We need to know about any health coverage you could get through a job. You can use the Employer Coverage Form on page 21 to get information from the employer about health coverage this job offers to help you complete this section. If there is more than one job, copy this page.	Employee Name _____ Employee Social Security Number _____ Employer Name _____ Employer Identification Number (EIN*) _____  *You can ask your employer for this information. See page 21.	Employer Address _____  Employer Phone Number _____  City _____  Zip Code _____
Who can we contact about employee health coverage at this job?	Phone number	Email address	What's the name of the lowest cost self-only health plan the employee listed above could enroll in at this job (Only consider plans that meet the "minimum value standard" set by the Affordable Care Act.)  Name: _____ ___ No plans meet the "minimum value standard" ___ Don't know.
How much would the employee have to pay in premiums for that plan? \$_____ How often? ___ Weekly, ___ Every 2 weeks, ___ Twice a month, ___ Monthly, ___ Yearly, ___ Other:	Do you think the employer's coverage is affordable? (Yes/No)	PERSON 1: ___ Enrolled Now  ___ Plans to Enroll Start Date: _____  ___ Not Enrolled	Changes you plan to make next year: ___ Plans to drop coverage Date: _____  ___ Will become eligible Start Date: _____
Check here if this job will no longer offer health coverage next year ___	Check here if you think this health insurance will not be affordable next year: ___	<b>Other Health Insurance:</b> Does anyone have another health insurance now, including Veterans, Medicaid or CHIP, Medicare, COBRA, Private/Other, Retiree Health Plan? ___ Yes. ___ No. If no, skip to step 4 on the next page.	Who has other health insurance? Name: _____  What type do they have: _____  Name of Plan: _____  Policy Number:

<b>STEP 4 Is anyone in your family American Indian or Alaska Native?</b>			
___ No, nobody in my family is American Indian or Alaska Native. If no, skip to Step 5 on the next page.	___ Yes. If yes, continue	American Indians and Alaska Natives who enroll in Medicaid, the Children’s Health Insurance Program (CHIP), and the Marketplace can also get services from the Indian Health Services, tribal health programs, or urban Indian health programs. ...	...If you or your family members are American Indian or Alaska Native, you may not have to pay cost sharing and may get special monthly enrollment periods. We are asking you to answer the following questions to make sure you and your family get the most help possible. <b>NOTE:</b> If you need more space please attach another piece of paper.
First Name	Middle Name	Last Name	Member of federally recognized tribe? (Yes/No) If yes, give the name of the tribe.
Did this person ever get a service from the Indian Health Service, a tribal health program, or urban Indian health program or through a referral from one of these programs? (Yes/No)	If no, is this person eligible to get services from the Indian Health Service, tribal health programs, or urban Indian health programs or through a referral from one of these programs? (Yes/No)	Certain money received may not be counted for Medicaid or CHIP. Does the income reported in Step 3, include money from any of the following sources? (Yes/No)	If yes, how often and give amount below.
Per capita payments from a tribe that come from natural resources, usage rights, leases or royalties? (Yes/No)  \$ ___ ; ___ Weekly, ___ Bi-Weekly, ___ Monthly, ___ Other	Payments from natural resources, farming, ranching, fishing, leases or royalties from land designated as Indian trust land by the Department of Interior (including reservations and former reservations)? (Yes/No)  \$ ___ ; ___ Weekly, ___ Bi-Weekly, ___ Monthly, ___ Other	Money from selling things that have cultural significance? (Yes/No)  \$ ___ ; ___ Weekly, ___ Bi-Weekly, ___ Monthly, ___ Other	
<b>STEP 5 Please read and sign this application.</b>			
I have provided true answers to all the questions on this form to the best of my knowledge. I know that there may be a penalty if I’m not truthful.	I know that my information on this form will only be used to determine eligibility for health insurance and will be kept private as required by law. I know that I must tell the Health Insurance Marketplace if anything changes (and is different than) what I wrote on this application. I can call 1-800-xxx-xxxx or visit <a href="http://www.placeholder.gov">www.placeholder.gov</a> to report any changes.	I know that under federal law, discrimination isn’t permitted on the basis of race, color, national origin, sex or disability. I can file a complaint of discrimination by visiting <a href="http://www.hhs.gov/ocr/office/file">www.hhs.gov/ocr/office/file</a>	I can confirm that no one applying for health insurance on this application is incarcerated (detained or jailed) or living in a medical facility.

<b>Renewal of Coverage</b>	I understand that if I'm eligible for help paying for health insurance, I may also be able to renew the coverage. During the renewal process, the Health Insurance Marketplace will use income data including information from tax returns of household members. This will determine yearly eligibility for help applying for health insurance for the next 5 years. ...	... The Marketplace will send me a notice and let me make change. If I don't respond, the Marketplace will continue my eligibility at the level indicated by the data. I understand this renewal process will occur each year for the number of years that I check off below, but I may change my choice at any time by contacting the Marketplace.	<input type="checkbox"/> 5 years <input type="checkbox"/> 4 years <input type="checkbox"/> 3 years <input type="checkbox"/> 2 years <input type="checkbox"/> 1 year  <input type="checkbox"/> Don't renew my eligibility for help paying for health insurance.
<b>If anyone on this application is eligible for Medicaid...</b>	<b>Your right to appeal:</b> If I think the Health Insurance Marketplace or Medicaid/CHIP has made a mistake, I can appeal its decision...	Sign this application	Signature  Date (month/day/year)
<b>You can choose an authorized representative</b>	You can give a trusted friend or partner permission to talk about this application with us, see your information and act for you on matters related to this application. This person is called an "authorized representative."	Do you want to name someone as your authorized representative? (Yes)  Name of Authorized Representative,  Address, Apt Number,  City, State, Zip Code,  Phone Number.  Your signature, Date	<input type="checkbox"/> No. If "no" skip to Step 6.
<b>STEP 6 Mail completed application.</b>			
	<b>Mail your signed application to:</b>  Health Insurance Marketplace XXXXXX Washington, D.C. 20005	Did you remember to:	<input type="checkbox"/> Tell us about everyone in your family & household, even if they don't need insurance? (see page 2 for the list of who to include) <input type="checkbox"/> Ask your employer about any job-related insurance? <input type="checkbox"/> Sign this application on page 18.

Copy of the 21-page draft federal application: [HIX Draft Application for Insurance - Complete](#)